



No. IR 2026.014

May 14, 2026

Subject: Notification of the Completion of Registration for the Reduction of Registered Capital, Increase of Registered Capital, Amendments to Clause 4 of the Memorandum of Association, and Amendments to the Articles of Association with the Department of Business Development

To: The President
The Stock Exchange of Thailand

Reference: The Company's Letter No. IR 2026.010 re: Notification of the Resolutions of the Annual General Meeting of Shareholders for the Year 2026 held via Electronic Means (E-AGM) (Revised), dated 29 April 2026.

Whereas the 2026 Annual General Meeting of Shareholders of Sena Development Public Company Limited (the "Company"), held on 27 April 2026, passed resolutions approving the following matters:

- (1) Approved the reduction of the Company's registered capital by Baht 366,702,683 from the existing registered capital of Baht 1,826,483,120 to Baht 1,459,780,437, divided into 1,459,780,437 ordinary shares with a par value of Baht 1 per share, by cancelling the Company's unissued ordinary shares remaining from the allocation under the warrants to purchase ordinary shares of the Company issued to the directors and employees of the Company and/or its subsidiaries No. 9 (SENA-WI) in the amount of 1,063,084 shares and No. 12 (SENA-WL) in the amount of 6,215,000 shares, and the warrants to purchase ordinary shares of the Company issued to the existing shareholders of the Company in proportion to their shareholding (SENA-W1) in the amount of 359,424,599 shares, totaling 366,702,683 shares with a par value of Baht 1 per share, including the amendment to Clause 4. (Registered Capital) of the Memorandum of Association of the Company to be consistent with the reduction of the Company's registered capital.
- (2) Approved the increase of the Company's registered capital by not exceeding Baht 741,323,856 from the existing registered capital of Baht 1,459,780,437 to Baht 2,201,104,293 by issuing newly issued ordinary shares in the amount of not exceeding 308,641,975 shares with a par value of Baht 1 per share to accommodate the issuance and offering of convertible debentures, and newly issued preferred shares in the amount of not exceeding 432,681,881 shares with a par value of Baht 1 per share to accommodate the issuance and offering of newly issued preferred shares, including the amendment to Clause 4. (Registered Capital) of the Memorandum of Association of the Company to be consistent with the increase of the Company's registered capital.

SENA Development Public Company Limited

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- (3) Approved the amendment to Article 10 of the Company's Articles of Association to be consistent with the issuance of newly issued preferred shares.

The Company would like to inform that the Department of Business Development, Ministry of Commerce, has completed the registration of the aforementioned matters for the Company as follows:

1. On 12 May 2026, the Company completed the registration of (1) the reduction of the registered capital and the amendment to Clause 4. (Registered Capital) of the Memorandum of Association of the Company to be consistent with the reduction of the Company's registered capital, and (2) the amendment to Article 10 of the Company's Articles of Association to be consistent with the issuance of newly issued preferred shares.
2. On 14 May 2026, the Company completed the registration of the increase of the registered capital and the amendment to Clause 4. (Registered Capital) of the Memorandum of Association of the Company to be consistent with the increase of the Company's registered capital.

In this regard, the Company has published the notice of the reduction of registered capital on the Company's website at www.sena.co.th> Investor Relations> Shareholder Information>Shareholder Meeting

Please be informed accordingly.

Yours Faithfully,

(Mrs. Weraporn Chaisiriyasawat)

Deputy Managing Director and Secretary of the Company

The Compliance division,
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